

2015 ANNUAL PROFILE

REGION 9

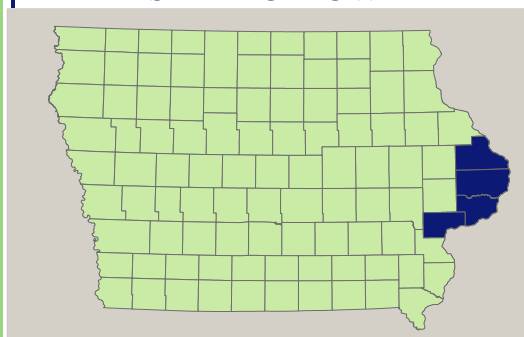
IOWA WORKFORCE DEVELOPMENT

Executive Summary

As of 2014, Iowa Workforce Development's (IWD) Region 9's largest private industry was Manufacturing, representing 17.7 percent (24,932) of the region's total covered employment of 141,027. The region's total employment increased by 1.0 percent since 2013, while the average annual wage increased by 2.6 percent to \$40,819 for all industries. The Agricultural industry posted the largest employment percentage increase of 6.6 percent during 2014.

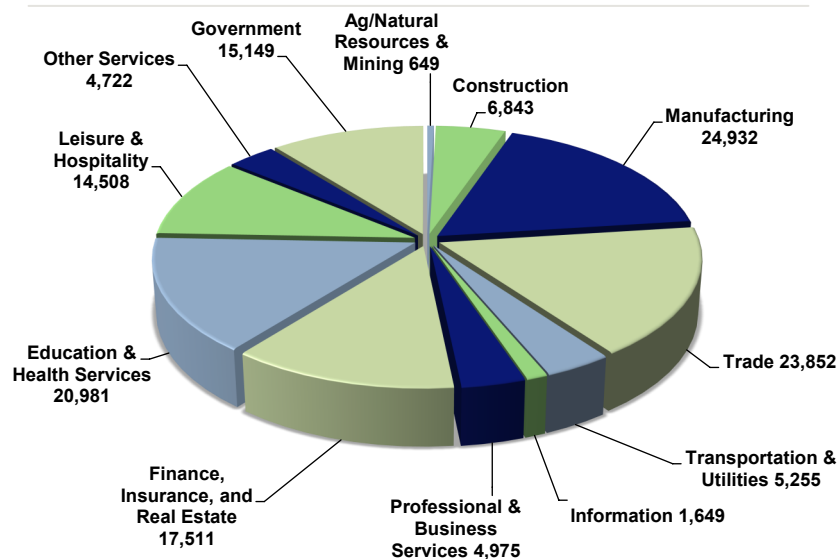
IWD's Region 9 average weekly wage for all industries was \$785 for 2014. This was an increase of 2.6 percent since 2013. The highest average weekly wage for a private sector was in Manufacturing averaging \$1,138. Between 2013 and 2014, the Information sector reported the largest percentage increase in average weekly wage of 5.4 percent.

STATE OF IOWA



IWD Region 9

2014 Industry Breakout by Employment



Source: Quarterly Census of Employment and Wages

Ten Major Private Industry Employers

Name of Company	Industry
Genesis Medical Center	Health Services
Alcoa Inc	Manufacturing
Oscar Mayer Foods Corp	Manufacturing
West Liberty Foods Llc	Manufacturing
Apac Customer Svc Inc	Professional Services
Isle Casino Hotel Bettendorf	Leisure and Hospitality
John Deere Davenport Works	Manufacturing
Custom-Pak Inc	Manufacturing
Grain Processing Corp	Manufacturing
Tri City Communications	Construction

Source: Infogroup®

QUICK FACTS

Counties Included in Iowa Workforce Development's Region 9

Clinton Muscatine
Jackson Scott

2014 Covered Employment (QCEW)

		%
Total Employment	141,027	9.3 ¹
Average Weekly Wage	\$785	96.0 ²
Largest Private Sector: Manufacturing	24,932	11.5 ³

¹ Percent is based on statewide covered employment of 1,515,887

² Percent is based on statewide average weekly wage of \$818

³ Percent is based on statewide covered employment in specified sector

Census Statistics

IWD Region 9 Population (2015)	281,823
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2015 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2013 - 2014 Covered Employment and Reporting Units by Industry

Reporting Units				Employment		
2013	2014	% Change		2013	2014	% Change
8,609	8,734	1.45%	Total All Industries	139,639	141,027	0.99%
8,221	8,346	1.52%	Private Business	124,682	125,878	0.96%
96	101	5.21%	Ag/Natural Resources & Mining	609	649	6.57%
765	758	-0.92%	Construction	6,655	6,843	2.82%
381	390	2.36%	Manufacturing	24,500	24,932	1.76%
1,818	1,817	-0.06%	Trade	23,699	23,852	0.65%
724	726	0.28%	Wholesale Trade	5,839	5,816	-0.39%
1,094	1,091	-0.27%	Retail Trade	17,861	18,037	0.99%
307	308	0.33%	Transportation & Utilities	5,317	5,255	-1.17%
109	109	0.00%	Information	1,605	1,649	2.74%
808	819	1.36%	Finance, Insurance, and Real Estate	4,921	4,975	1.10%
1,289	1,325	2.79%	Professional & Business Services	17,086	17,511	2.49%
931	964	3.54%	Education & Health Services	21,124	20,981	-0.68%
788	797	1.14%	Leisure & Hospitality	14,449	14,508	0.41%
932	961	3.11%	Other Services	4,718	4,722	0.08%
388	388	0.00%	Government	14,957	15,149	1.28%
79	81	2.53%	State	676	664	-1.78%
228	229	0.44%	Local	13,428	13,639	1.57%
82	79	-3.66%	Federal	853	847	-0.70%

QUICK FACTS

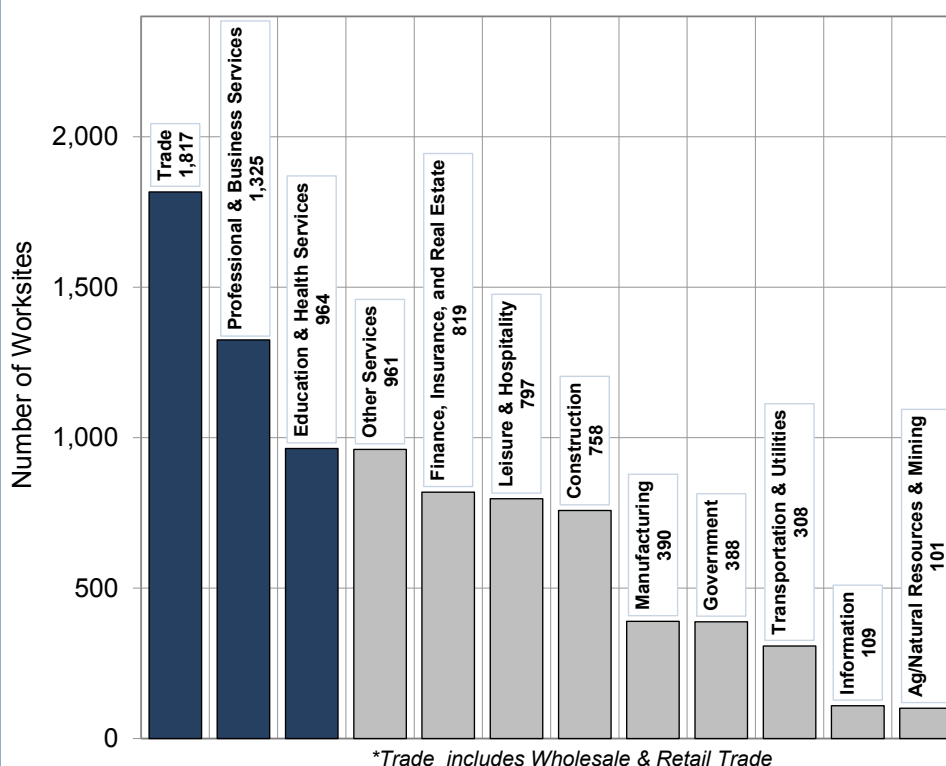
**IWD Region 9's
Greatest Number of
Worksites**

*Trade
1,817

Professional &
Business Services
1,325

Education & Health
Services
964

Reporting Units by Industry in 2014



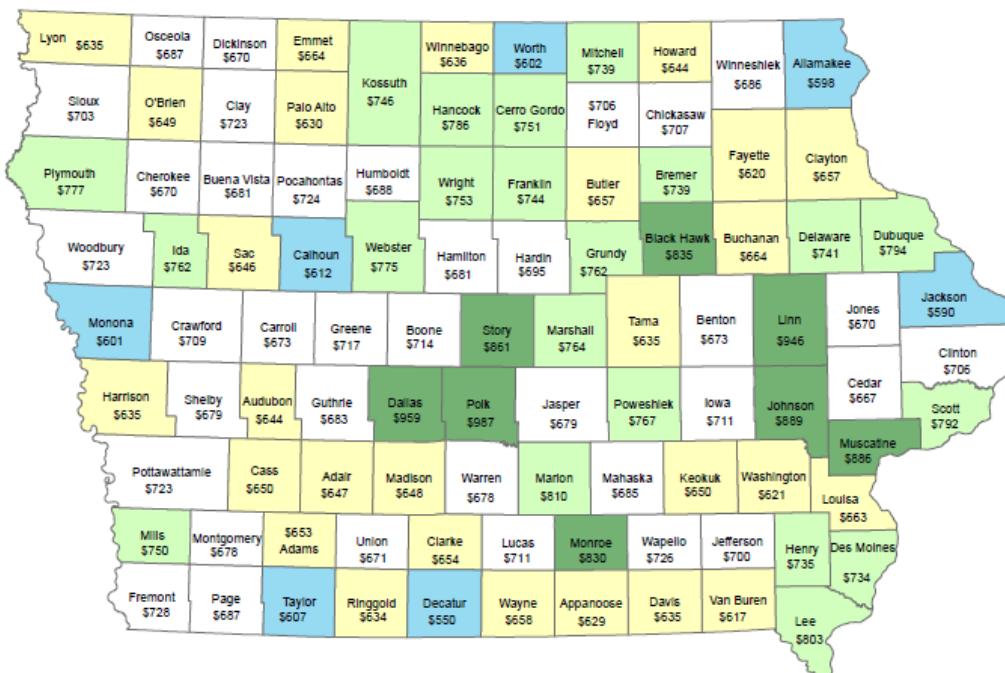
2015 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2013 - 2014 Average Annual and Weekly Wage by Industry

Average Annual Wage				Average Weekly Wage		
2013	2014	% Change		2013	2014	% Change
\$ 39,800	\$ 40,819	2.56%	Total All Industries	\$ 765	\$ 785	2.61%
\$ 39,702	\$ 40,774	2.70%	Private Business	\$ 764	\$ 784	2.62%
\$ 33,898	\$ 34,667	2.27%	Ag/Natural Resources & Mining	\$ 652	\$ 667	2.30%
\$ 50,083	\$ 51,380	2.59%	Construction	\$ 963	\$ 988	2.60%
\$ 57,450	\$ 59,192	3.03%	Manufacturing	\$ 1,105	\$ 1,138	2.99%
\$ 33,005	\$ 33,760	2.29%	Trade	\$ 635	\$ 649	2.20%
\$ 56,499	\$ 57,847	2.39%	Wholesale Trade	\$ 1,087	\$ 1,112	2.30%
\$ 25,324	\$ 25,994	2.65%	Retail Trade	\$ 487	\$ 500	2.67%
\$ 43,548	\$ 44,469	2.11%	Transportation & Utilities	\$ 837	\$ 855	2.15%
\$ 35,695	\$ 37,611	5.37%	Information	\$ 686	\$ 723	5.39%
\$ 53,279	\$ 54,027	1.40%	Finance, Insurance, Real Estate	\$ 1,025	\$ 1,039	1.37%
\$ 42,757	\$ 44,106	3.16%	Professional & Business Services	\$ 822	\$ 848	3.16%
\$ 38,177	\$ 38,708	1.39%	Education & Health Services	\$ 734	\$ 744	1.36%
\$ 14,202	\$ 14,632	3.03%	Leisure & Hospitality	\$ 273	\$ 281	2.93%
\$ 24,004	\$ 24,594	2.46%	Other Services	\$ 462	\$ 473	2.38%
\$ 40,620	\$ 41,192	1.41%	Government	\$ 781	\$ 792	1.41%
\$ 53,233	\$ 54,713	2.78%	State	\$ 1,024	\$ 1,052	2.73%
\$ 38,754	\$ 39,360	1.56%	Local	\$ 745	\$ 757	1.61%
\$ 59,993	\$ 60,097	0.17%	Federal	\$ 1,154	\$ 1,156	0.17%

Average Weekly Wage for All Industries by County

Annual 2014



Under \$616 \$617 - \$666 \$667 - \$730 \$731 - \$820 \$821 and Up

QUICK FACTS

Average Weekly Wage Comparisons

IWD Region 9
\$785

Rank
Among All 15
IWD Regions
4

Statewide
\$818

2015 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

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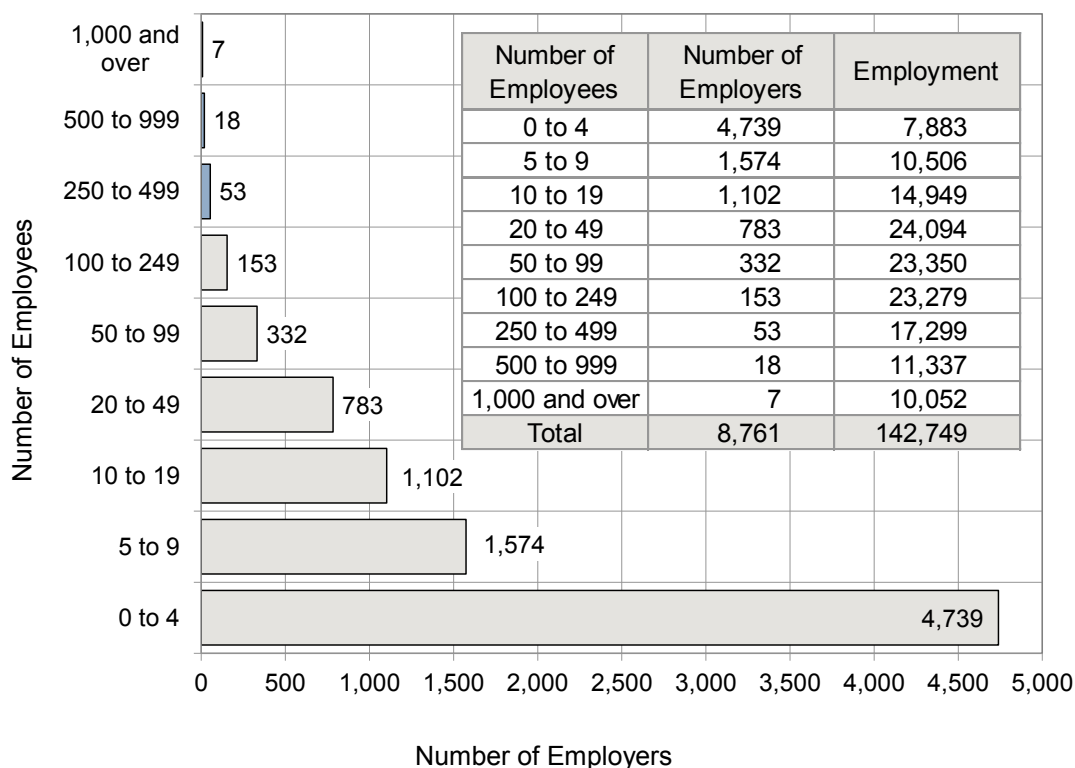
Size of Firm

Seven firms in Region 9 employ 1,000 or more workers, totaling 10,052 jobs, which accounts for 7.0 percent of total employment in the region.

Firms that employ less than 50 workers represent 93.6 percent of all establishments region-wide.

Size of Firm Based on Employment

December 2014



QUICK FACTS

Quarterly Workforce Indicators Definitions

Total Employment

Number of workers who are employed by the same employer in both the current and previous quarter

New Hires

Total number of hires that were also not employed by that employer during the previous four quarters

For additional definitions see source information below the LED tables

2014 Local Employment Dynamics (LED) - Quarterly Workforce Indicators

Comparison of 3rd Qtr 2013 to 3rd Qtr 2014

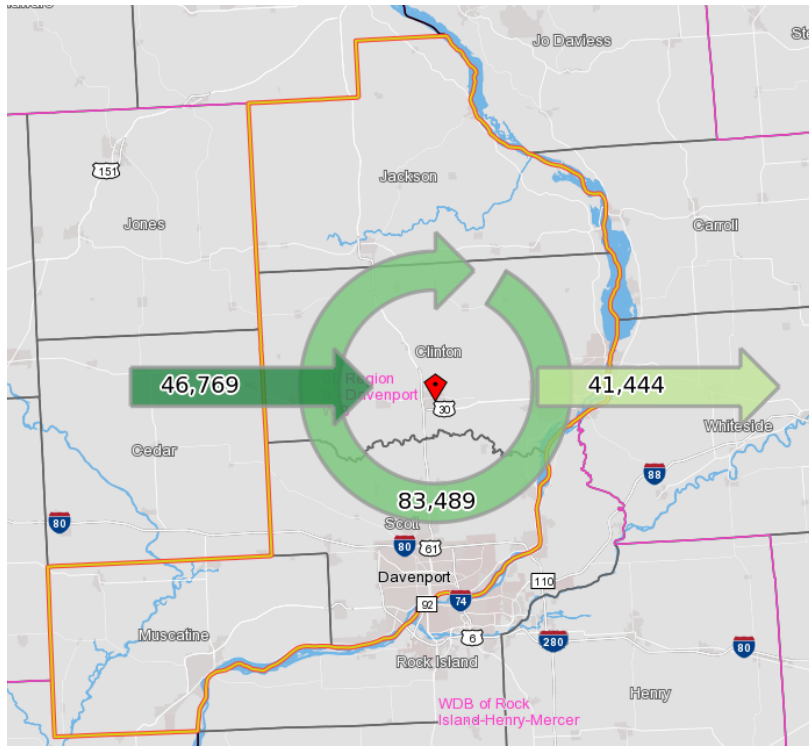
Quarterly Workforce Indicators	Region 9 (2013)	Region 9 (2014)
Total Employment	140636	143248
New Hires	21834	22426
Separations	27016	26510
Turnover Rate %	0.093	0.097
Average Monthly Earnings	3405	3499
Average New Hire Earnings	2038	2080
Quarterly Workforce Indicators	Iowa (2013)	Iowa (2014)
Total Employment	1,498,453	1,514,462
New Hires	226,009	231,425
Separations	278,960	277,585
Turnover Rate %	0.091	0.095
Average Monthly Earnings	\$3,526	\$3,610
Average New Hire Earnings	\$2,078	\$2,221

Source: Local Employment Dynamics, <http://lehd.did.census.gov>. For definitions of the Quarterly Workforce Indicators, visit http://lehd.did.census.gov/doc/QWI_101.pdf.

2015 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

Inflow/Outflow Job Analysis of Region 9 2013

Characteristics of workers who commute in, out, and within Region 9



For an online tour of the application, please follow this link:

<http://lehd.ces.census.gov/led/dataatools/onthemap.php?name=WhatIsOnTheMap>

QUICK FACTS

'On the Map' Interactive Mapping Application

As of 2013, there were 130,258 primary jobs in this region.

41,444 workers live in Region 9 but leave the region for their primary jobs

64.1 percent (83,489) of the region's workers live and work in Region 9.

ON THE MAP Statistics — Region 9

Distribution of Worker's Age, Monthly Earnings, and Race—Primary Jobs

Total Primary Jobs						
	2013		2011		2009	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	130,258	100.0%	131,718	100.0%	126,557	100.0%
Jobs by Worker Age						
	2013		2011		2009	
	Count	Share	Count	Share	Count	Share
Age 29 or younger	31,831	24.4%	34,520	26.2%	32,132	25.4%
Age 30 to 54	69,555	53.4%	70,851	53.8%	70,662	55.8%
Age 55 or older	28,872	22.2%	26,347	20.0%	23,763	18.8%
Jobs by Earnings						
	2013		2011		2009	
	Count	Share	Count	Share	Count	Share
\$1,250 per month or less	30,890	23.7%	33,645	25.5%	32,901	26.0%
\$1,251 to \$3,333 per month	48,444	37.2%	50,450	38.3%	52,327	41.3%
More than \$3,333 per month	50,924	39.1%	47,623	36.2%	41,329	32.7%
Jobs by Worker Race						
	2013		2011		2009	
	Count	Share	Count	Share	Count	Share
White Alone	121,382	93.2%	123,450	93.7%	119,087	94.1%
Black or African American Alone	5,893	4.5%	5,481	4.2%	4,834	3.8%
American Indian or Alaska Native Alone	413	0.3%	418	0.3%	374	0.3%
Asian Alone	1,370	1.1%	1,320	1.0%	1,337	1.1%
Native Hawaiian or Other Pacific Islander	71	0.1%	66	0.1%	56	0.0%
Two or More Race Groups	1,129	0.9%	983	0.7%	869	0.7%

Source: Local Employment Dynamics. On the Map: <http://onthemap.ces.census.gov/>. For definitions and instruction on this mapping application, visit

<http://lehd.ces.census.gov/led/dataatools/onthemap.php?name=GettingStarted>

QUICK FACTS

'On the Map' Reports

One of the reports generated from 'On the Map' displays total primary jobs of 130,258 in Region 9 and the distribution of age and monthly earnings of the workers.

37.2 percent of Region 9 workers earn from \$1,251 to \$3,333 per month.

22.2 percent of the region's workers are age 55 and older.

2015 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

Top 20 Growing Industries by Employment

2012 - 2022

Industry Description	NAICS Code	2012 Estimated Employment	2022 Projected Employment	Total Growth	Percent Change
Ambulatory Health Care Services	621	6,770	8,775	2,005	29.6%
Administrative and Support Services	561	9,945	11,905	1,960	19.7%
Management of Companies and Enterprises	551	2,765	3,860	1,095	39.6%
Educational Services	611	12,100	13,070	970	8.0%
Food Services and Drinking Places	722	10,500	11,415	915	8.7%
Specialty Trade Contractors	238	4,385	5,215	830	18.9%
Nursing and Residential Care Facilities	623	4,565	5,385	820	18.0%
Professional, Scientific, and Technical Services	541	4,100	4,895	795	19.4%
Self Employed and Unpaid Family Workers	671	13,055	13,825	770	5.9%
Social Assistance	624	2,385	2,980	595	24.9%
Hospitals	622	4,690	5,275	585	12.5%
Primary Metal Manufacturing	331	4,375	4,820	445	10.2%
Warehousing and Storage	493	1,250	1,680	430	34.4%
General Merchandise Stores	452	3,990	4,395	405	10.2%
Construction of Buildings	236	1,345	1,720	375	27.9%
Food and Beverage Stores	445	3,040	3,400	360	11.8%
Truck Transportation	484	1,980	2,335	355	17.9%
Food Manufacturing	311	4,725	5,060	335	7.1%
Local Government, Excluding Education and Hospitals	930	4,640	4,945	305	6.6%
Merchant Wholesalers, Durable Goods	423	3,865	4,145	280	7.2%

Source: Long-Term Industry Projections

<https://www.iowaworkforcedevelopment.gov/industry-projections>

"Hot Jobs" in Region 9

2012 - 2022

Occupational Title	2012 Estimated Employment	2022 Projected Employment	Annual Growth Rate (%)	Region 9 2015 Mean Annual Wage	Job Education	Job Training
Master's Degree or higher						
Nurse Practitioners	190	240	2.6	43.89	MA	N
Physical Therapists	215	285	3.3	36.21	DP	N
Bachelor's Degree						
Medical & Health Services Managers	450	555	2.4	39.29	BA	N
Computer Systems Analysts	165	220	3.3	38.37	BA	N
Software Developers, Applications	195	260	3.3	37.69	BA	N
Civil Engineers	230	285	2.4	36.47	BA	N
Cost Estimators	205	250	2.0	30.95	BA	N
Market Research Analysts & Marketing Specialists	290	390	3.4	23.91	BA	N
Postsecondary Education						
Dental Hygienists	320	400	2.5	31.38	AS	N
Diagnostic Medical Sonographers	160	235	4.7	28.05	AS	N
Computer User Support Specialists	445	570	2.8	18.83	SC	M
Medical & Clinical Laboratory Technicians	205	270	3.2	16.08	AS	N
High School Diploma (or Equivalent) or less						
First-Line Supervisors of Construction Trades & Extraction Wkrs	555	675	2.3	32.65	HS	N
Insurance Sales Agents	515	625	2.1	28.96	HS	M

Occupations were selected based on the annual growth rate from Region 1's 2012-2022 occupational projections. (see website for full listing)

<https://www.iowaworkforcedevelopment.gov/occupational-projections>

Education (typical education level needed to enter an occupation): DP = Doctoral or Professional degree; MA = Master's degree; BA = Bachelor's degree; AS = Associate's degree; PS = Postsecondary non-degree award; SC = Some college, no degree; HS = High school diploma or equivalent; < HS = Less than high school;

Job Training (typical on-the-job training level needed to attain occupational competency): I = Internship/residency; A = Apprenticeship; L = Long-term on-the-job training; M = Moderate-term on-the-job training; S = Short-term on-the-job training; None = N.

2015 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

Employment and Unemployment Statistics

Annual 2014

County	Labor Force	Number Unemployed	Unemployment Rate	Number Employed
Clinton	24,860	1,360	5.5	23,490
Jackson	11,040	580	5.3	10,460
Muscatine	22,160	1,050	4.7	21,120
Scott	88,330	4,810	5.4	83,520
Total (*Average)	146,390	7,800	5.3	138,590

Note: The unemployment rate is widely recognized as an important economic indicator that is used to gauge the vitality of the labor market. The release of the monthly unemployment rate causes markets to react and analysts to speculate on the health of the economy.

Source: Local Area Unemployment Statistics (LAUS)

Note: Total employed and unemployed may not reflect total labor force, due to rounding.

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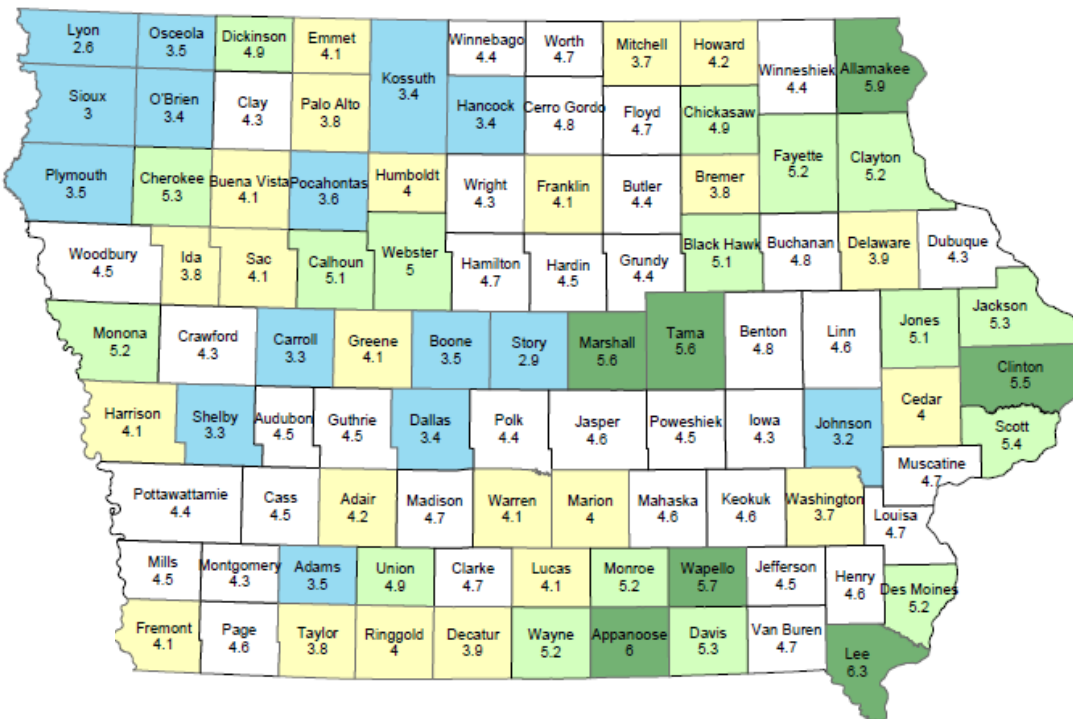
Labor Force 2014

Unemployment averaged 5.3 percent in Region 9 for 2014. The region's jobless rate translated into 7,800 unemployed persons.

The 2014 unemployment rate for Region 9 was higher than the statewide average of 4.3 percent.

Unemployment Rates per Iowa Counties

2014 Annual Average



Source: Local Area Unemployment Statistics (LAUS)

QUICK FACTS

County Unemployment Rates

Lee County reported the highest jobless rate in the state in 2014 at 6.3 percent.

Lyon County reported the lowest jobless rate in the state in 2014 at 2.6 percent.

2015 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

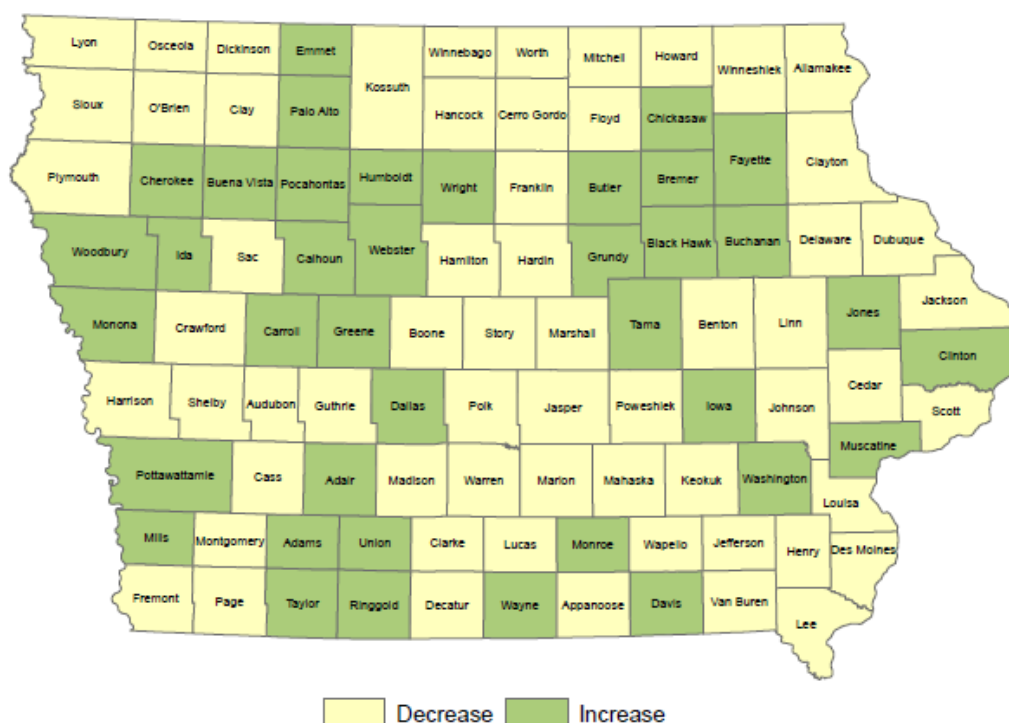
QUICK FACTS

Annual 2014 UI Benefits

UI Benefits for Iowa decreased from \$418.8 million in 2013 to \$402.6 million in 2014, a decrease of 3.9 percent.

UI Benefits in 60 of Iowa's 99 counties dropped compared to 2013. Two counties in Region 9 saw an increase in UI benefits paid in 2014.

Percentage Change in Total Unemployment Insurance (UI) Benefit



Source: Unemployment Insurance Statistical Data

<https://www.iowaworkforcedevelopment.gov/unemployment-insurance-statistics>

CONTACT INFO

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*Equal opportunity employer/
program. Auxiliary aids and
services are available upon
request to individuals with
disabilities.*

TTY 515-281-4748;
1-800-831-1399



For Additional Information about Region 9 — Visit our Website!

<http://www.iowalmi.gov>

LMI Quick Links

- [LMI Home](#)
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- [Current Employment Statistics \(CES\)](#)
- [Education Outcomes](#)
- [Employment & Unemployment \(LAUS\)](#)
- [Employment & Wages \(GCEW\)](#)
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- [Occupational Employment & Wages](#)
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- [Workforce & Economic Development Status Reports](#)
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- [Special Publications](#)
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Indicators

- Current Employment (CES)
- Employment & Unemployment (LAUS)
- UI Statistics
- More ...

Industry

- Employment & Wages (GCEW)
- Profiles
- Projections
- More ...

Occupation

- Career Exploration
- Employment & Wages
- Projections
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Research

- Education Outcomes
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Welcome to the Labor Market Information Division

The Labor Market Information (LMI) Division collects, analyzes and prepares a wide array of labor market data including: employment, industry and occupational statistics, wages, projections, trends and other workforce characteristics. This information is reported for the State of Iowa as a whole as well as for other geographic areas within the State.

The LMI Division works in cooperation with the United States Department of Labor's Bureau of Labor Statistics (BLS) and Employment and Training Administration (ETA) along with the United States Census Bureau. The Labor Market Information website is financed by the ETA.

Local Labor Force Summary Data Tool

The tool below provides a summary for the State of Iowa labor force statistics which include: number of individuals in the labor force, unemployed, employed and the unemployment rate by month. To view historical data, change the year selected in the drop-down menu below the table. Navigating between the three tabs at the top of the frame will provide data for other geographies other than the State of Iowa.

Seasonally Adjusted (Statewide-Only) Not Seasonally Adjusted (Other Geographies) Annual Averages

2015 Iowa Labor Force Summary (Seasonally Adjusted)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Labor Force	1,715,900	1,715,800	1,715,100	1,713,400	1,710,500	1,704,400	1,700,400	1,700,100	1,701,900	1,704,800	1,705,100	1,708,700
Unemployment	71,800	70,300	68,000	65,600	64,800	63,900	63,900	62,500	61,400	60,400	58,800	50,300
Unemployment Rate	4.2%	4.1%	4.0%	3.8%	3.8%	3.7%	3.8%	3.7%	3.6%	3.5%	3.4%	3.4%
Employment	1,645,000	1,645,500	1,647,100	1,647,800	1,645,700	1,640,500	1,636,500	1,637,600	1,640,500	1,644,400	1,646,300	1,658,400

Select Year: 2015

Iowa Workforce Development, Labor Market Information Division, Local Area Unemployment Statistics (LAUS) program.

<http://www.iowalmi.gov>